

Section 1

Introducer details

Broker firm _____
 Broker contact _____
 Telephone _____
 Mobile _____
 Email _____

Loan type _____ Amount required £ _____

☐ Commercial mortgage ☐ Bridging finance
 Term required _____ months/years (delete as appropriate)
 Select Plan ☐ Non-conforming ☐ Near Prime
 Purpose of loan _____
 Plan type ☐ interest only ☐ capital + interest

1st applicant contact details

Limited Company name or name of 1st applicant _____
☐ Ltd Company ☐ Partnership ☐ Sole trader
 Company registration No. _____
 Business type _____
 Work No. _____
 Mobile No. _____
 Home No. _____
 Contact address _____

 Time at address _____ yrs
 Previous address (if less than 3 years) _____

 Date of birth ____ / ____ / ____

2nd applicant contact details

Limited Company name or name of 1st applicant _____
☐ Ltd Company ☐ Partnership ☐ Sole trader
 Company registration No. _____
 Business type _____
 Work No. _____
 Mobile No. _____
 Home No. _____
 Contact address _____

 Time at address _____ yrs
 Previous address (if less than 3 years) _____

 Date of birth ____ / ____ / ____
 Self employed ☐ Yes ☐ No
 Name of employer _____
 Address _____
 Years service _____ Annual salary £ _____

Credit check authorised & data protection read

☐ Yes ☐ No

Please ensure that you have read the Data Protection statement to the applicants before submission. Please refer to page 2 of this form.

Section 2

Additional applicant information

Trade business type _____

Does the applicant or a related person (spouse, common law partner, parent, sibling, child, grandchild, grandparent) dwell or intend to dwell at part of the property being offered as security?

☐ Yes ☐ No

If so, does this part exceed 40% of the total security area?

☐ Yes ☐ No

Self declaration / income proof? ☐ Yes ☐ No

Financial status

Self declaration and accountant's letter ☐

Self declaration with projections (new start-ups) ☐

Rental income ☐

Employed Income ☐

1 year's accounts prepared by a chartered / certified accountant ☐

Name of accountant _____

Tel No. _____

Email address _____

Any existing CCJs? ☐ Yes ☐ No

If yes, number of unsatisfied CCJs in past two years _____

Value £ _____

Highest arrears in past 12 months (re mortgages only) £ _____

Previously bankrupt ☐ Yes ☐ No ☐ disclaimer

IVA ☐ None
☐ Completed over 1 year
☐ Current and satisfactory

Primary security address

Address of property offered as primary security _____

Brief description of property *required field or intended use _____

Tenure of security ☐ Freehold ☐ Leasehold

Years remaining on lease _____ yrs

Where property owned

Date purchased _____

Purchase price £ _____ Current value £ _____

Amount of any outstanding mortgage / charge £ _____

Name of lender _____

Monthly payment _____ ☐ arrears

Where property to be purchased

When is property to be purchased _____

Purchase price £ _____

Please provide details of any additional security to be offered in the notes section below.

Notes _____
