

## Section 1

### Introducer details

Broker firm \_\_\_\_\_  
 Broker contact \_\_\_\_\_  
 Telephone \_\_\_\_\_  
 Mobile \_\_\_\_\_  
 Email \_\_\_\_\_

**Loan type** \_\_\_\_\_ Amount required £ \_\_\_\_\_  
 Commercial mortgage  Bridging finance  
 Term required \_\_\_\_\_ months/years (delete as appropriate)  
 Select Plan  Non-conforming  Near Prime  
 Purpose of loan \_\_\_\_\_  
 Plan type  interest only  capital + interest

### 1<sup>st</sup> applicant contact details

Limited Company name or name of 1<sup>st</sup> applicant \_\_\_\_\_  
 Ltd Company  Partnership  Sole trader  
 Company registration No. \_\_\_\_\_  
 Business type \_\_\_\_\_  
 Work No. \_\_\_\_\_  
 Mobile No. \_\_\_\_\_  
 Home No. \_\_\_\_\_  
 Contact address \_\_\_\_\_  
 \_\_\_\_\_  
 Time at address \_\_\_\_\_ yrs  
 Previous address (if less than 3 years) \_\_\_\_\_  
 \_\_\_\_\_  
 Date of birth \_\_\_/\_\_\_/\_\_\_

### 2<sup>nd</sup> applicant contact details

Limited Company name or name of 1<sup>st</sup> applicant \_\_\_\_\_  
 Ltd Company  Partnership  Sole trader  
 Company registration No. \_\_\_\_\_  
 Business type \_\_\_\_\_  
 Work No. \_\_\_\_\_  
 Mobile No. \_\_\_\_\_  
 Home No. \_\_\_\_\_  
 Contact address \_\_\_\_\_  
 \_\_\_\_\_  
 Time at address \_\_\_\_\_ yrs  
 Previous address (if less than 3 years) \_\_\_\_\_  
 \_\_\_\_\_  
 Date of birth \_\_\_/\_\_\_/\_\_\_  
 Self employed  Yes  No  
 Name of employer \_\_\_\_\_  
 Address \_\_\_\_\_  
 Years service \_\_\_\_\_ Annual salary £ \_\_\_\_\_

### Credit check authorised & data protection read

Yes  No  
 Please ensure that you have read the Data Protection statement to the applicants before submission. Please refer to page 2 of this form.

## Section 2

### Additional applicant information

**Trade business type** \_\_\_\_\_  
 \_\_\_\_\_  
 Does the applicant or a related person (spouse, common law partner, parent, sibling, child, grandchild, grandparent) dwell or intend to dwell at part of the property being offered as security?  
 Yes  No  
 If so, does this part exceed 40% of the total security area?  
 Yes  No  
 Self declaration / income proof?  Yes  No

### Financial status

Self declaration and accountant's letter   
 Self declaration with projections (new start-ups)   
 Rental income   
 Employed Income   
 1 year's accounts prepared by a chartered / certified accountant   
 Name of accountant \_\_\_\_\_  
 Tel No. \_\_\_\_\_  
 Email address \_\_\_\_\_  
 Any existing CCJs?  Yes  No  
 If yes, number of unsatisfied CCJs in past two years \_\_\_\_\_  
 Value £ \_\_\_\_\_  
 Highest arrears in past 12 months (re mortgages only) £ \_\_\_\_\_  
 Previously bankrupt  Yes  No  disclaimer  
**IVA**  None  
 Completed over 1 year  
 Current and satisfactory

### Primary security address

Address of property offered as primary security \_\_\_\_\_  
 \_\_\_\_\_  
 Brief description of property \*required field or intended use \_\_\_\_\_  
 \_\_\_\_\_  
 Tenure of security  Freehold  Leasehold  
 Years remaining on lease \_\_\_\_\_ yrs  
**Where property owned**  
 Date purchased \_\_\_\_\_  
 Purchase price £ \_\_\_\_\_ Current value £ \_\_\_\_\_  
 Amount of any outstanding mortgage / charge £ \_\_\_\_\_  
 Name of lender \_\_\_\_\_  
 Monthly payment \_\_\_\_\_  arrears  
**Where property to be purchased**  
 When is property to be purchased \_\_\_\_\_  
 Purchase price £ \_\_\_\_\_

Please provide details of any additional security to be offered in the notes section below.

**Notes** \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_