

Section 1

Introducer details

Broker firm _____
 Broker contact _____
 Telephone _____
 Mobile _____
 Email _____

Loan type _____ Amount required £ _____
 Commercial mortgage Bridging finance
 Term required _____ months/years (delete as appropriate)
 Select Plan Non-conforming Near Prime
 Purpose of loan _____
 Plan type interest only capital + interest

1st applicant contact details

Limited Company name or name of 1st applicant _____
 Ltd Company Partnership Sole trader
 Company registration No. _____
 Business type _____
 Work No. _____
 Mobile No. _____
 Home No. _____
 Contact address _____

 Time at address _____ yrs
 Previous address (if less than 3 years) _____

 Date of birth ___/___/___

2nd applicant contact details

Limited Company name or name of 1st applicant _____
 Ltd Company Partnership Sole trader
 Company registration No. _____
 Business type _____
 Work No. _____
 Mobile No. _____
 Home No. _____
 Contact address _____

 Time at address _____ yrs
 Previous address (if less than 3 years) _____

 Date of birth ___/___/___
 Self employed Yes No
 Name of employer _____
 Address _____
 Years service _____ Annual salary £ _____

Credit check authorised & data protection read

Yes No
 Please ensure that you have read the Data Protection statement to the applicants before submission. Please refer to page 2 of this form.

Section 2

Additional applicant information

Trade business type _____

 Does the applicant or a related person (spouse, common law partner, parent, sibling, child, grandchild, grandparent) dwell or intend to dwell at part of the property being offered as security?
 Yes No
 If so, does this part exceed 40% of the total security area?
 Yes No
 Self declaration / income proof? Yes No

Financial status

Self declaration and accountant's letter
 Self declaration with projections (new start-ups)
 Rental income
 Employed Income
 1 year's accounts prepared by a chartered / certified accountant
 Name of accountant _____
 Tel No. _____
 Email address _____
 Any existing CCJs? Yes No
 If yes, number of unsatisfied CCJs in past two years _____
 Value £ _____
 Highest arrears in past 12 months (re mortgages only) £ _____
 Previously bankrupt Yes No disclaimer
IVA None
 Completed over 1 year
 Current and satisfactory

Primary security address

Address of property offered as primary security _____
 Brief description of property *required field or intended use _____
 Tenure of security Freehold Leasehold
 Years remaining on lease _____ yrs
Where property owned
 Date purchased _____
 Purchase price £ _____ Current value £ _____
 Amount of any outstanding mortgage / charge £ _____
 Name of lender _____
 Monthly payment _____ arrears
Where property to be purchased
 When is property to be purchased _____
 Purchase price £ _____

Please provide details of any additional security to be offered in the notes section below.

Notes _____

