

Section 1

Introducer details

Broker firm _____
 Broker contact _____
 Telephone _____
 Mobile _____
 Email _____

Loan type

Amount required £ _____
 Commercial mortgage Bridging finance
 Term required _____ months/years (delete as appropriate)
 Select Plan Non-conforming Near Prime
 Purpose of loan _____
 Plan type interest only capital + interest

1st applicant contact details

Limited Company name or name of 1st applicant _____
 Ltd Company Partnership Sole trader
 Company registration No. _____
 Business type _____
 Work No. _____
 Mobile No. _____
 Home No. _____
 Contact address _____

 Time at address _____ yrs
 Previous address (if less than 3 years) _____

 Date of birth ____/____/____

2nd applicant contact details

Limited Company name or name of 1st applicant _____
 Ltd Company Partnership Sole trader
 Company registration No. _____
 Business type _____
 Work No. _____
 Mobile No. _____
 Home No. _____
 Contact address _____

 Time at address _____ yrs
 Previous address (if less than 3 years) _____

 Date of birth ____/____/____
 Self employed Yes No
 Name of employer _____
 Address _____
 Years service _____ Annual salary £ _____

Credit check authorised & data protection read

Yes No
 Please ensure that you have read the Data Protection statement to the applicants before submission. Please refer to page 2 of this form.

Section 2

Additional applicant information

Trade business type _____

Does the applicant or a related person (spouse, common law partner, parent, sibling, child, grandchild, grandparent) dwell or intend to dwell at part of the property being offered as security?

Yes No

If so, does this part exceed 40% of the total security area?

Yes No

Self declaration / income proof? Yes No

Financial status

Self declaration and accountant's letter
 Self declaration with projections (new start-ups)
 Rental income
 Employed Income
 1 year's accounts prepared by a chartered / certified accountant

Name of accountant _____

Tel No. _____

Email address _____

Any existing CCJs? Yes No

If yes, number of unsatisfied CCJs in past two years _____

Value £ _____

Highest arrears in past 12 months (re mortgages only) £ _____

Previously bankrupt Yes No disclaimer

IVA None

Completed over 1 year

Current and satisfactory

Primary security address

Address of property offered as primary security _____

Brief description of property *required field or intended use _____

Tenure of security Freehold Leasehold

Years remaining on lease _____ yrs

Where property owned

Date purchased _____

Purchase price £ _____ Current value £ _____

Amount of any outstanding mortgage / charge £ _____

Name of lender _____

Monthly payment _____ arrears

Where property to be purchased

When is property to be purchased _____

Purchase price £ _____

Please provide details of any additional security to be offered in the notes section below.

Notes _____
